



National Sales Map

Retirement Plan
Services Sales Team

2026–2027

Chief Revenue Officer

JJ McKinney

E: jj.mckinney@oneblueridge.com
P: 706.739.7737

National Sales Director

Kevin Tavares

E: kevint@oneblueridge.com
P: 508.954.5260

Regional Vice President, Sales & Consulting

Tali Vaughn

E: tali.vaughn@oneblueridge.com
P: 858.400.8450

Phuong Jennings

E: phuong.jennings@oneblueridge.com
P: 949.689.0133

Craig Franke

E: craig.franke@oneblueridge.com
P: 218.389.4899

Ross Plumberg

E: ross.plumberg@oneblueridge.com
P: 913.233.6447

Joe Vilmael

E: joe.vilmael@oneblueridge.com
P: 281.628.6117

John Kelly

E: john.kelly@oneblueridge.com
P: 312.519.7642

Chad Swiger

E: chad.swiger@oneblueridge.com
P: 256.275.0532

Stacya von der Osten

E: stacya.vonderosten@oneblueridge.com
P: 904.778.6256

David Bard

E: david.bard@oneblueridge.com
P: 716.445.4518

Amber Waddell

E: amber.waddell@oneblueridge.com
P: 770.617.4475

Lincoln Franke

E: lincolnf@oneblueridge.com
P: 303.596.4950

Kevin Rogers

E: kevinr@oneblueridge.com
P: 443.312.2968

Ben Henry

E: benh@oneblueridge.com
P: 919.810.3294

Jason Bolstad

E: jasonb@oneblueridge.com
P: 612.751.3130

Mike Gschwind

E: mikeg@oneblueridge.com
P: 651.368.0638

If you notice your territory isn't assigned,
please contact **JJ McKinney** at
jj.mckinney@oneblueridge.com.

